**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C.  20549**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**FORM 8-A**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES**

**PURSUANT TO SECTION 12(b) OR (g) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**NEWATER TECHONOLOGY, INC.**

(Exact Name of Registrant as Specified in its Charter)

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

|  |  |  |
| --- | --- | --- |
| **British Virgin Islands** |  | **Not applicable** |
| **(State of Incorporation or Organization)** |  | **(I.R.S. Employer Identification No.)** |

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| --- |
| **c/o Yantai Jinzheng Eco-Technology Co., Ltd.**  **8 Lande Road, Laishan District, Yantai City**  **Shandong Province**  **People’s Republic of China 264000**  **(+86) 535-621 2280**    **(Address, including zip code, and telephone number, including area code, of registrant’s principal executive offices)** |

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Securities to be registered pursuant to Section 12(b) of the Act:**

|  |  |  |
| --- | --- | --- |
| **Title of each class**  **to be so registered** |  | **Name of each exchange on which**  **each class is to be registered** |
| **Common Shares $0.001 par value per share** |  | **The NASDAQ Stock Market LLC** |

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.  

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.  

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box. 

**Securities Act registration statement file number to which this form relates:**

**333-217355**

**Securities to be registered pursuant to Section 12(g) of the Act:**

**None**

|  |  |  |
| --- | --- | --- |
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**Item 1.    Description of Registrant’s Securities to be Registered.**

A description of the Common Shares to be registered hereunder is contained in the section entitled “Description of Share Capital” of the Prospectus included in the Registrant’s Registration Statement on Form F-1 (File No. 333- 217355), as amended (the “Registration Statement”), filed under the Securities Act of 1933, as amended (the “Securities Act”). The section containing these descriptions is incorporated herein by reference. Any form of prospectus subsequently filed by the Registrant with the Commission pursuant to Rule 424(b) under the Securities Act that constitutes part of the Registration Statement shall be deemed to be incorporated herein by reference.

**Item 2.    Exhibits**

No exhibits are required to be filed as the securities being registered on this form (1) are being registered on an exchange on which no other securities of the Registrant are registered, and (2) are not being registered pursuant to Section 12(g) of the Exchange Act.

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**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

|  |  |  |
| --- | --- | --- |
|  | **Newater Technology, Inc.** | |
|  |  | |
|  | By: | /s/ Yuebiao Li |
|  | Name: | Yuebiao Li |
|  | Title: | Chief Executive Officer |

Dated: July 27, 2017

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| --- | --- | --- |
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